

We are a non-control private equity investor

SCF OVERVIEW

HP SCF targets senior equity investments with private equity-like returns. HP SCF will endeavor to achieve protection of principal by:

- Investing in high quality companies that meet HP SCF's specific investment criteria
- Structuring investments to be senior in liquidation preference to a significant amount of underlying enterprise value
- Obtaining rights, controls and protective covenants that HP SCF believes will further enhance the safety of the principal invested

For business owners and entrepreneurs that need equity capital, HP SCF can provide flexible equity solutions and all of the resources and expertise of a private equity firm. Unlike traditional private equity, HP SCF allows entrepreneurs to retain control of their business in a structure that allows HP SCF to exit without forcing a future sale of the business.

HP SCF was founded in 2014 by Harvest Partners LP, a successful private equity firm with a long history of making investments in middle-market companies. HP SCF is led by Steve Duke, Sean Murphy, and an experienced team of investment professionals who have, collectively, over 50 years of private equity investment experience.

HP SCF is actively seeking new investment opportunities.

OUR CAPITAL BASE

HP SCF is currently investing through our managed funds.

INVESTMENT CRITERIA

HP SCF targets investments in the middle market with the following characteristics:

| | |
|------------------|--|
| REVENUE | \$100 million - \$750 million |
| ENTERPRISE VALUE | \$100 million - \$750 million |
| INVESTMENT SIZE | \$20 million - \$250 million |
| INDUSTRIES | <ul style="list-style-type: none"> • Consumer & Business Services • Healthcare Services • Industrial Services • Manufacturing & Distribution |

FOR MORE INFORMATION, PLEASE CONTACT:

Steven Duke
Co-Head
Managing Director
sd@harvestpartners.com

Sean Murphy
Co-Head
Managing Director
smurphy@harvestpartners.com

April Blackmon Meyer
Senior Associate
Marketing
ameyer@harvestpartners.com

ACTIVE INVESTMENTS



EyeCare Services Partners

The largest vertically integrated vision services platform in the United States.

INDUSTRY:
Healthcare Services

STATUS:
Active

PRO Unlimited

A leading provider of contingent workforce management solutions.

INDUSTRY:
Business Services & Software

STATUS:
Active

Ministry Brands

The largest end-to-end technology solutions provider for faith-based organizations, private education institutions and associations.

INDUSTRY:
Business Services & Software

STATUS:
Active

GPM Investments

One of the largest convenience store operators in the United States, with over 1,000 locations nationwide.

INDUSTRY:
Consumer & Business Services

STATUS:
Active

Roland Foods

A leading provider and importer of superior quality specialty foods.

INDUSTRY:
Consumer & Business Services

STATUS:
Active

OTG Management

A leading operator of proprietary airport restaurant concepts and concession management services.

INDUSTRY:
Consumer & Business Services

STATUS:
Active

Dental Care Alliance

One of the largest multi-branded dental support organizations in the United States.

INDUSTRY:
Healthcare Services

STATUS:
Active

LAZ Parking

A leading national provider of parking management services.

INDUSTRY:
Consumer & Business Services

STATUS:
Active

Packers Holdings

North America's largest and only nationwide provider of critical out-sourced cleaning and sanitation services to the food processing industry.

INDUSTRY:
Industrial Services

STATUS:
Partially Realized

REALIZED

Arctic Glacier Holdings

The largest producer, marketer and distributor of high-quality packaged ice to consumers in Canada and the United States.

INDUSTRY:
Consumer & Business Services

STATUS:
Realized

Athletico Physical Therapy

A leading physical therapy business offering rehabilitation, outreach, and fitness services.

INDUSTRY:
Healthcare Services

STATUS:
Realized

AxelaCare Holdings

A leading provider of home infusion services for chronic and acute conditions.

INDUSTRY:
Healthcare Services

STATUS:
Realized

Packers Holdings

North America's largest and only nationwide provider of critical out-sourced cleaning and sanitation services to the food processing industry.

INDUSTRY:
Industrial Services

STATUS:
Partially Realized