

We are a non-control private equity investor

SCF OVERVIEW

Harvest Partners SCF targets senior / structured equity investments with private equity-like returns.

Our Focus:

- Invest in high quality companies.
- Structure investments to provide a solution to our partners - both other sponsors as well as founders.
- Serve as a value-add partner and support further growth.

For business owners and entrepreneurs that need equity capital, HP SCF can provide flexible equity solutions and all of the resources and expertise of a private equity firm. Unlike traditional private equity, HP SCF allows entrepreneurs to retain control of their business in a structure that allows HP SCF to exit without forcing a future sale of the business.

HP SCF was founded in 2014 by Harvest Partners LP, a successful private equity firm with a long history of making investments in middle-market companies. HP SCF is led by Steve Duke, Sean Murphy, and an experienced team of private equity investment professionals.

HP SCF is actively seeking new investment opportunities.

OUR CAPITAL BASE

HP SCF is currently investing through our managed funds.

INVESTMENT CRITERIA

HP SCF targets investments in the middle market with the following characteristics:

REVENUE	\$100 million - \$1 billion
ENTERPRISE VALUE	\$100 million - \$1 billion
INVESTMENT SIZE	\$50 million - \$250 million
INDUSTRIES	<ul style="list-style-type: none">• Business Services & Software• Consumer & Consumer Services• Healthcare Services• Industrial Services• Manufacturing & Distribution

FOR MORE INFORMATION, PLEASE CONTACT:

Steven Duke

Partner & Co-Head
sd@harvestpartners.com

Sean Murphy

Partner & Co-Head
smurphy@harvestpartners.com

ACTIVE INVESTMENTS



VetCor

A leading general practice veterinary business in the U.S. with over 270 veterinary hospitals across 28 states.

INDUSTRY:
Healthcare Services

STATUS:
Active



Dwyer Group

A leading franchisor of repair, maintenance and repeat services.

INDUSTRY:
Consumer & Consumer Services

STATUS:
Active



Gehl Foods

A leading manufacturer of shelf-stable food and beverage products.

INDUSTRY:
Manufacturing & Distribution

STATUS:
Active



Avantor, Inc.

Global supplier of ultra-high purity materials to the life sciences and advanced technology markets.

INDUSTRY:
Healthcare Services

STATUS:
Active



EyeCare Services Partners

The largest vertically integrated vision services platform in the United States.

INDUSTRY:
Healthcare Services

STATUS:
Active



PRO Unlimited

A leading provider of contingent workforce management solutions.

INDUSTRY:
Business Services & Software

STATUS:
Active



Community Brands

The largest end-to-end technology solutions provider for faith-based organizations, private education institutions and associations.

INDUSTRY:
Software

STATUS:
Active



GPM Investments

One of the largest convenience store operators in the United States, with over 1,000 locations nationwide.

INDUSTRY:
Consumer & Consumer Services

STATUS:
Active



Roland Foods

A leading provider and importer of superior quality specialty foods.

INDUSTRY:
Consumer & Consumer Services

STATUS:
Active



OTG Management

A leading operator of proprietary airport restaurant concepts and concession management services.

INDUSTRY:
Consumer & Consumer Services

STATUS:
Active



Dental Care Alliance

One of the largest multi-branded dental support organizations in the United States.

INDUSTRY:
Healthcare Services

STATUS:
Active



LAZ Parking

A leading national provider of parking management services.

INDUSTRY:
Business Services

STATUS:
Active

REALIZED INVESTMENTS



Arctic Glacier Holdings

The largest producer, marketer and distributor of high-quality packaged ice to consumers in Canada and the United States.

INDUSTRY:
Manufacturing & Distribution

STATUS:
Realized



AxelaCare Holdings

A leading provider of home infusion services for chronic and acute conditions.

INDUSTRY:
Healthcare Services

STATUS:
Realized



Athletico Physical Therapy

A leading physical therapy business offering rehabilitation, outreach, and fitness services.

INDUSTRY:
Healthcare Services

STATUS:
Realized



Packers Holdings

North America's largest and only nationwide provider of critical out-sourced cleaning and sanitation services to the food processing industry.

INDUSTRY:
Industrial Services

STATUS:
Realized