

We are a non-control private equity investor

## SCF OVERVIEW

HP SCF targets senior equity investments with private equity-like returns. HP SCF will endeavor to achieve protection of principal by:

- Investing in high quality companies that meet HP SCF's specific investment criteria
- Structuring investments to be senior in liquidation preference to a significant amount of underlying enterprise value
- Obtaining rights, controls and protective covenants that HP SCF believes will further enhance the safety of the principal invested

For business owners and entrepreneurs that need equity capital, HP SCF can provide flexible equity solutions and all of the resources and expertise of a private equity firm. Unlike traditional private equity, HP SCF allows entrepreneurs to retain control of their business in a structure that allows HP SCF to exit without forcing a future sale of the business.

HP SCF was founded in 2014 by Harvest Partners LP, a successful private equity firm with a long history of making investments in middle-market companies. HP SCF is led by Steve Duke, Sean Murphy, and an experienced team of investment professionals who have, collectively, over 50 years of private equity investment experience.

HP SCF is actively seeking new investment opportunities.

## OUR CAPITAL BASE

HP SCF is currently investing through our managed funds.

## INVESTMENT CRITERIA

HP SCF targets investments in the middle market with the following characteristics:

REVENUE	\$100 million - \$750 million
ENTERPRISE VALUE	\$100 million - \$750 million
INVESTMENT SIZE	\$20 million - \$250 million
INDUSTRIES	<ul style="list-style-type: none"><li>• Consumer &amp; Business Services</li><li>• Healthcare Services</li><li>• Industrial Services</li><li>• Manufacturing &amp; Distribution</li></ul>

### FOR MORE INFORMATION, PLEASE CONTACT:

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## ACTIVE INVESTMENTS



### Ministry Brands

The largest end-to-end technology solutions provider for faith-based organizations, private education institutions and associations.

**INDUSTRY:**  
Business Services & Software

**STATUS:**  
Active



### GPM Investments

One of the largest convenience store operators in the United States, with over 1,000 locations nationwide.

**INDUSTRY:**  
Consumer & Business Services

**STATUS:**  
Active



### Roland Foods

A leading provider and importer of superior quality specialty foods.

**INDUSTRY:**  
Consumer & Business Services

**STATUS:**  
Active



### OTG Management

A leading operator of proprietary airport restaurant concepts and concession management services.

**INDUSTRY:**  
Consumer & Business Services

**STATUS:**  
Active



### Dental Care Alliance

One of the largest multi-branded dental support organizations in the United States.

**INDUSTRY:**  
Healthcare Services

**STATUS:**  
Active



### LAZ Parking

A leading national provider of parking management services.

**INDUSTRY:**  
Consumer & Business Services

**STATUS:**  
Active



### Packers Holdings

North America's largest and only nationwide provider of critical out-sourced cleaning and sanitation services to the food processing industry.

**INDUSTRY:**  
Industrial Services

**STATUS:**  
Partially Realized

## REALIZED



### Arctic Glacier Holdings

The largest producer, marketer and distributor of high-quality packaged ice to consumers in Canada and the United States.

**INDUSTRY:**  
Consumer & Business Services

**STATUS:**  
Realized



### Athletico Physical Therapy

A leading physical therapy business offering rehabilitation, outreach, and fitness services.

**INDUSTRY:**  
Healthcare Services

**STATUS:**  
Realized



### AxelaCare Holdings

A leading provider of home infusion services for chronic and acute conditions.

**INDUSTRY:**  
Healthcare Services

**STATUS:**  
Realized